



SELF SURVEY

What is it? It's a sensible, effective inspection of your vessel that can be performed by you, your boat yard or with help from a knowledgeable friend. It targets important safety and maintenance items that could be overlooked and lead to damage or a loss.

How does it help? It may prevent losses and help control insurance costs. It catches small problems so they can be corrected before they become big problems.

The Self Survey is an alternative to a professional survey that may otherwise be required by your insurance carrier.

What Do You Do? Just take an hour or so to examine your vessel using the self survey form. For each item passing your inspection write **S** for "Satisfactory". If it needs repairs or correction write **R** for "Repair". If not applicable write **O**. Keep a copy for yourself for future reference and to correct the items you marked. Then sign, date, and return the Self Survey to your insurance broker.

General Information

Owner's Name: _____
Address: _____
Phone: Residence () _____ Business () _____
Date of Inspection: ____ / ____ / ____ Boat was ____ Afloat ____ Hauled ____
If self survey was performed by someone other than the policyholder, who performed the survey?
____ Boatyard ____ Friend ____ Family Member ____ Other (Specify) _____
Where is boat normally docked or kept? _____

About the Boat

Boat Name: _____ Engine Mfg: _____
Builder: _____ No. of engines: _____
Year: _____ Model: _____
Length: _____ HP each: _____
Model: _____ Inboard ____ Outboard ____ I/O: _____
Hull ID No: _____ Gas: _____ Diesel: _____
Registration/ Generator Mfg: _____
Documentation No: _____ Trailer Mfg: _____ Year: _____

Helpful Extras

When was the boat last drydocked for bottom maintenance? _____
Which boat yard did you use? _____
Is the boat for sale? _____ If so, what is the asking price? _____
Have any major improvements been done lately? If so, please list the improvements and approximate cost: _____

PLEASE ATTACH AT LEAST ONE PICTURE OF YOUR VESSEL.

BILGES

- Clean & free of oil & debris.
- No leakage evident.
- Thru hull valves in working order, handles attached.
- Below waterline hoses double clamped.
- Bilge pumps & automatic float switches working properly.
- Shaft logs & rudder ports not leaking excessively.

ENGINES & MACHINERY

- Cooling hoses & clamps free of deterioration & rust.
- Drive belts in good condition & properly adjusted.
- Flame arrestor secured on carburetor.
- Exhaust hoses & clamps free of deterioration & rust
- No cooling system/exhaust manifold/riser leaks
- No significant oil leaks.
- Outdrive bellows/transom seals not leaking or deteriorated.

ELECTRICAL SYSTEMS

- Batteries in well secured brackets or boxes with vented covers.
- Batteries have disconnected switches
- Shore cord & receptacle free of damage.
- Wiring well secured, protected against chafing.
- Circuit breakers and fuses labeled & operational.

FUEL SYSTEM

- Tanks well secured, not deteriorated or leaking.
- Fill pipe electrically grounded to tank.
- Shut off valve installed at tank.
- Fuel lines free of damage or deterioration, no leaks.

VENTILATION

- Blower installed & operating.
- Blower intake hose terminated in lower area of bilge.
- Natural ventilation hoses terminated in lower section of bilge for exhaust and upper section of bilge for Intake.

FIRE FIGHTING

- Fire extinguisher inspected & certified annually.
- Suitable number of extinguishers (3 required for 26' & over)
- Fire extinguishers located at easily accessible locations.
- Engine room fixed system inspected & certified annually.

MASTS AND RIGGING

- Mast steps secure, free of corrosion & deterioration.
- Stay and shroud rigging end fittings not cracked or deteriorated.
- Cotter pins in position, ends properly spread.
- Rigging grounded against lightning strike.
- Rigging properly tuned.

SAFETY EQUIPMENT

- Life preservers clean, dry – at least one for each passenger.
- At least one life ring with suitable retrieving line attached.
- Distress flare kit, aboard. Flare service life not expired.
- Fully equipped first aid kit aboard.
- Horn working.
- Two suitable anchors and anchor lines.
- USCG navigation and anchor lights working.
- Compass in good condition.

SECURITY

- Hatches & windows locked from interior.
- Cabin entry doors locked.
- Keys removed from boat when unattended.
- Easily detached electronics & equipment stored in locked cabin.
- Marina personnel encourages to challenge people who board the vessel.

MOORING

- Dock/mooring lines sound, suitable size & type.
- Fenders properly arranged and secured.
- Drain plug removed if on davits, elevator or trailer.
- Dock/mooring protected against wakes, storm conditions.

I have inspected the vessel in accordance with the Self Survey.

Signed _____ Date _____